

The Ian Rollo Currie Estate Foundation Funding Application Guidelines

The Ian Rollo Currie Foundation was established through the Will of Ian Rollo Currie late of Seven Creeks, Euroa, Victoria in 1972.

It was in Euroa that Mr. Currie spent an influential 46 years as president of the Euroa Hospital and he was awarded an OBE for his work and participation with Bush Nursing Association.

Under the terms of his Will Mr. Currie requested that his trustees establish a trust fund to be held in perpetuity and to be named the “Ian Rollo Currie Estate Foundation”.

The purpose of the Foundation is to apply the income from the fund towards the *“relief to aged persons in necessitous circumstances in Victoria”*.

During the past 35 years, funding from the Ian Rollo Currie Foundation has played an integral part in numerous projects ranging from the construction of homes for the elderly to providing essential funding needed for the running of health services, projects and equipment for the aged in Victoria.

The Ian Rollo Currie Foundation continues to provide essential funding for the well being of the aged in the state of Victoria.

The Trustees of the Ian Rollo Currie Estate Foundation are Mr. John Etherington and Trust Company Limited.

Please take into consideration the following two (2) applications available for funding from the Ian Rollo Currie Estate Foundation.

1. Pledge

A Pledge is a promise of financial assistance over the value of \$50,000.00 and is generally paid within a period of 24 months from date of approval.

Trustees will only pay any promised fund upon receipt of a signed Building Contract & Occupancy Certificate or other documentation evidencing the work is complete.

Trustee's holds direction to withdraw their approval of funding should a signed Building Contract & Occupancy Certificate not be forwarded to Trust Company within 24 months.

2. Grant

A Grant is an award of financial assistance up to the value of \$50,000 and is generally paid out immediately from the date of approval.

It is the preference of Trustee's that allocated Grants are spent within one year.

Period and process of funding

- Applications will be assessed twice a year with the closing date 15 May and 15 November.
- The assessment process takes approximately 4 weeks from the closing date and all applicants are notified in writing. During this period Trustees may request further clarification from you regarding your application.
- Funds will only be provided to Victorian organisations which are charitable and hold appropriate Australian Taxation Office endorsements.
- All applications are to be sent directly to The Philanthropy Team, Trust Company Ltd. PO Box 361 Collins St West, Victoria 8007 on or before closing date.

Regrettably, due to the number of applications we receive, we are not able to provide feedback on unsuccessful applications. Please note the decision of Trustees is final and not subject to any appeal process.