

1 December 2011

THE TRUST COMPANY RAISES OVER A\$4.6 MILLION THROUGH SPP/DRP

Following the introduction of a Share Purchase Plan (SPP) and the reinstatement of the Dividend Reinvestment Plan (DRP) for the 2011 Interim Dividend, The Trust Company Limited (ASX: TRU) has raised more than A\$4.6 million from its shareholders.

The SPP Offer and DRP participation closed on 28 November 2011.

Approximately A\$4.4 million in SPP applications have been received from 410 eligible shareholders representing 16.7% of shareholders of The Trust Company.

Shareholders holding 4.3% of the total shareholding of The Trust Company have elected to participate in the DRP. This will raise approximately A\$230,000.

Details of the SPP and DRP issue price, and the number of shares to be issued, will be announced once the relevant volume weighted average price has been determined. The figures in this announcement are subject to audit and the receipt of cleared funds.

The capital raised will be used to retire debt and to meet The Trust Company's stated objective of maintaining a moderate level of cash in addition to its minimum regulatory capital requirements.

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