

24 June 2011

**THE TRUST COMPANY LIMITED
NOTICE UNDER SECTION 1012DA(5)(E) OF THE CORPORATIONS ACT**

This notice is given by The Trust Company Limited (**The Trust Company**) pursuant to section 1012DA(5)(e) of the Corporations Act.

Details of the issue or offer of securities:

Class of securities	Fully Paid Ordinary Shares
ASX Code of the securities	TRU
Date of the issue of the securities	24 June 2011
Total number of securities issued or expected to be issued	41,910

The Trust Company advises that:

1. The Trust Company gives ASX (as the relevant market operator) notice relating to the issue of the securities identified above;
2. the securities identified above were issued without a Product Disclosure Statement for the securities being prepared;
3. the purpose of the issue is in satisfaction of The Trust Company's Short Term and Long Term Employee Incentive Obligations;
4. this notice is given under section 1012DA(5)(e) of the Corporations Act;
5. as a disclosing entity, The Trust Company is subject to regular reporting and disclosure obligations;
6. as at the date of this notice, The Trust Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to The Trust Company; and
 - (b) section 674 of the Corporations Act as it applies to The Trust Company.

ENDS

For further information, please contact:

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Company Secretary
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www.thetrustcompany.com.au

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**THE
TRUST
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